



### Overall performance

Despite satisfactory performance in permit and funding capacity metrics, Chad is consistently ranked at near the bottom of all drivers. To improve its standing within its regional and income group it should seek to lower the cost to start a business (currently the highest of all InfraCompass 2020 countries), increase transparency in the procurement process and publish a national project pipeline.

Drivers	Rank (/16)	Rank change (2017-20)	Score (/100)	Emerging	Aspiring	Contender	Top performer	Global leader
Governance	76	-	8					
Regulatory frameworks	72	-	41					
Permits	75	-	23					
Planning	68	↓ 1	33					
Procurement	76	-	10					
Activity	16	↑ 3	49					
Funding capacity	67	↓ 1	21					
Financial markets	75	↓ 1	16					

### Chad at a glance

**\$861**  
GDP per capita  
(USD, 2019)

**12.8 million**  
Population  
(2019)

—  
Infrastructure investment  
(2019 estimate)

—  
Infrastructure gap  
(2019 estimate)

**30.5**  
Infrastructure quality  
(0-100, 100 is best, 2019)

—  
Private infrastructure investment  
(5-year average, USD, 2019)

### Top performing metrics



74.1/100

#### Registering property

It takes 29 days to register a property in Chad, below the Low Income Countries' average of 46. As infrastructure projects often involve property rights, the shorter the time to register properties, the less costly and risky the project.



72.8/100

#### Financial stability

Financial stability scores for Chad are the second lowest of all InfraCompass 2020 countries, largely due to low diversification in asset holdings. A stable financial system facilitates the smooth flow of funds between infrastructure and investors, improving capital supply for projects.



65/100

#### Gross government debt

Chad's gross government debt amounts to 45% of GDP, below the Low Income Countries' average of 49%. While the full impact of the COVID-19 pandemic remains unknown, Chad's government is currently in a stronger fiscal position to fund infrastructure than many of its peers.

### Opportunities to grow



No

#### Published infrastructure procurement guidelines

Chad does not publish national guidelines for the procurement of infrastructure projects. Publishing guidelines makes contractors aware of the government's processes, expectations and requirements. This improves transparency and helps achieve better value for money.



0/100

#### Transparency in public procurement

Chad does not make public procurement notices available online that detail both procurement procedures and shortlisting criteria. A more transparent process could encourage more participation and competition, which drive value for money.



No

#### Published project pipeline

Chad does not currently have an infrastructure pipeline of projects. The addition of an infrastructure pipeline could help provide infrastructure participants with a clear indication of prospective and confirmed infrastructure activity.

For guidance on how to improve these metrics, please see the [Chad Country Page](#) on the InfraCompass website.



## ECONOMY OVERVIEW

GDP (\$US billion, 2019)	11	Population (million, 2019)	12.8	Unemployment rate (2019)	2.3%
GDP per capita (\$US, 2019)	861	Urbanisation ratio (2018)	23.0%	Inflation rate (2019)	3.0%
GDP growth rate (annual, 2019)	2.3%	Gross Government Debt (% of GDP, 2019)	45.0%	Digital Adoption Index (0-1 best, 2016)	0.23
GDP per capita growth rate (annual, 2019)	-2.7%	Sovereign risk rating (2019)	NA	Gini coefficient (0-100 worst, 2011)	43.3

## METRIC SCORES

The below metrics are normalised so that they all range from 0 to 100. For original metrics and data sources, please see <https://infracompass.github.org/>

GOVERNANCE		REGULATORY FRAMEWORKS		PERMITS	
Post-completion reviews?	No -	Effect of taxation on incentives to invest	28.3 ↑	Cost to start a business	0 -
Infrastructure or PPP unit/agency?	No -	Prevalence of foreign ownership	33.9 ↓	Dealing with construction permits	28.4 -
Recovery rate	0 -	Product market regulation, network sectors	35.2 <sup>^</sup> -	Quality of land administration	28.3 -
Rule of law	23.9 ↑	Regulatory (including competition) quality	27.8 ↑	Registering property	74.1 ↑
Shareholder governance	0 -	Strength of insolvency framework	56.2 -	Time required to start a business	0 -
Political stability and absence of violence	25.4 ↓	Investment promotion agency?	Yes -		

PLANNING		PROCUREMENT		ACTIVITY	
Published project pipeline?	No -	Average procurement duration – transaction RFP	63.6 <sup>^</sup> ↑	Infrastructure investment	91.9 <sup>^</sup> ↑
Published infrastructure plan?	No -	Degree of transparency in public procurement	0 ↓	Private infrastructure investment	34.7 <sup>^</sup> ↓
Preparation of PPPs	17 -	Published procurement guidelines?	No -	Value of closed PPP infrastructure deals	42.5 <sup>^</sup> ↓
Economic analysis assessment?	Yes -	Procurement of PPPs	37 -	Value of closed infrastructure deals with foreign equity sponsorship	28.4 ↓
Market sounding and/or assessment?	Yes -	PPP contract management	30 -		
Environmental impact analysis?	Yes -				

FUNDING CAPACITY		FINANCIAL MARKETS	
GDP per capita	1.1 ↑	Domestic credit to private sector	4.7 ↓
Gross government debt	65 ↑	Financing through local equity market	23.6 ↑
Long term GDP growth trend	33.7 ↓	Stocks traded	15 <sup>^</sup> ↓
Summary credit rating	32.5 <sup>^</sup> ↑	Financial depth	11.5 ↑
		Financial stability	72.8 ↓

**Drawing on data from:** International Monetary Fund, Organisation for Economic Co-operation and Development, World Bank, World Economic Forum, IJ Global, CEPII, Oxford Economics, Trading Economics, and Deloitte.

**Metric key:**

↑ Increase from InfraCompass 2017    ↓ Decrease from InfraCompass 2017    - No change from InfraCompass 2017

**Note:**

'Top performing metrics' are the metrics with the highest score out of 100.

'Opportunities to grow' are the metrics with the lowest weighted score out of 100. These metrics would have the greatest impact on the overall score.

<sup>^</sup>Denotes interpolated metric data. See Technical Appendix for further explanation on the interpolation techniques.