



Overall performance

Slovenia's infrastructure governance systems rank among the best for countries in InfraCompass 2020. The introduction of a national infrastructure plan since InfraCompass2017 has also helped substantially improve project planning, which, in turn, helps inform suppliers of prospective projects and opportunities ahead of time. Combined with Slovenia's high quality procurement processes and regulatory frameworks, this encourages competition among suppliers and improves value for money. Despite low levels of private investment, Slovenia's strong funding capacity and the significant value of foreign equity sponsorship have kept infrastructure activity high, albeit at lower levels than those reported in InfraCompass2017. To encourage greater private investment to help keep activity high, Slovenia should look to improve the quality of its financial markets.

Drivers	Rank (1/6)	Rank change (2017-20)	Score (1/100)	Emerging	Aspiring	Contender	Top performer	Global leader
Governance	7	↑ 1	80	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue
Regulatory frameworks	35	↑ 7	61	Green	Green	Green	Green	Light Blue
Permits	30	↓ 8	77	Blue	Blue	Blue	Blue	Light Blue
Planning	22	↑ 19	92	Grey	Grey	Grey	Grey	Grey
Procurement	14	↑ 5	91	Light Green	Light Green	Light Green	Light Green	Light Green
Activity	24	↓ 9	42	Teal	Teal	Teal	Light Blue	Light Blue
Funding capacity	22	↑ 6	53	Orange	Orange	Orange	Light Blue	Light Blue
Financial markets	51	↑ 5	28	Yellow	Yellow	Light Blue	Light Blue	Light Blue

Slovenia at a glance

\$26,170
GDP per capita
(USD, 2019)

2.1 million
Population
(2019)

—
Infrastructure investment
(2019 estimate)

—
Infrastructure gap
(2019 estimate)

78.1
Infrastructure quality
(0-100, 100 is best, 2019)

\$115 million
Private infrastructure investment
(5-year average, USD, 2019)

Top performing metrics



100/100

Cost to start a business

According to the World Bank, there are no costs associated with starting a business in Slovenia, easing the entry of new firms.



100/100

Transparency in public procurement

Slovenia's public procurement notices are made available online and tender documents transparently detail procurement procedures. The transparency of the process encourages more participation and competition, which can drive value for money.



95.5/100

Value of closed infrastructure deals with foreign equity sponsorship

Slovenia has the highest value of closed infrastructure deals with foreign equity sponsorship of High Income Countries at 0.4%. Significant investment opportunities for foreign equity may reduce financing costs, although the impacts of the COVID-19 pandemic on investment remain unknown.

Opportunities to grow



0.3/100

Private infrastructure investment

In Slovenia, private infrastructure investment over the last five years is among the lowest in High Income Countries. A lack of private investment could reflect low investor confidence, which the long-term impacts of the COVID-19 pandemic may yet lower further.



0.6/100

Stocks traded

The total value of stocks traded in Slovenia amounts to 0.6% of GDP, a fraction of the High Income Countries' average of 43%. As this indicator measures the liquidity of equities, it is important to infrastructure investors to know they can exit investments at appropriate points.



7.6/100

Long term GDP growth trend

Slovenia's long-term GDP growth trend increased to 1.8%, below the average of 1.9% for High Income Countries. Long-term growth rates signal a country's capacity to fund infrastructure from future growth. The economic fallout from the COVID-19 pandemic may impact GDP growth trends.

For guidance on how to improve these metrics, please see the [Slovenia Country Page](#) on the InfraCompass website.



ECONOMY OVERVIEW

GDP (\$US billion, 2019)	54.2	Population (million, 2019)	2.1	Unemployment rate (2019)	5.5%
GDP per capita (\$US, 2019)	26,170	Urbanisation ratio (2018)	55.0%	Inflation rate (2019)	1.8%
GDP growth rate (annual, 2019)	2.9%	Gross Government Debt (% of GDP, 2019)	67.0%	Digital Adoption Index (0-1 best, 2016)	0.71
GDP per capita growth rate (annual, 2019)	0.1%	Sovereign risk rating (2019)	75	Gini coefficient (0-100 worst, 2015)	25.4

METRIC SCORES

The below metrics are normalised so that they all range from 0 to 100. For original metrics and data sources, please see <https://infracompass.github.org/>

GOVERNANCE		REGULATORY FRAMEWORKS		PERMITS	
Post-completion reviews?	Yes -	Effect of taxation on incentives to invest	33.7 ↑	Cost to start a business	100 -
Infrastructure or PPP unit/agency?	Yes -	Prevalence of foreign ownership	48.6 ↑	Dealing with construction permits	21.6 -
Recovery rate	90 ↑	Product market regulation, network sectors	53.5 -	Quality of land administration	76.7 -
Rule of law	71.2 ↓	Regulatory (including competition) quality	63.9 ↑	Registering property	54.9 -
Shareholder governance	56.7 -	Strength of insolvency framework	71.9 -	Time required to start a business	82.3 ↓
Political stability and absence of violence	65.2 ↓	Investment promotion agency?	Yes -		
PLANNING		PROCUREMENT		ACTIVITY	
Published project pipeline?	Yes -	Average procurement duration – transaction RFP	52.3 [^] ↓	Infrastructure investment	40 [^] ↑
Published infrastructure plan?	Yes ↑	Degree of transparency in public procurement	100 ↑	Private infrastructure investment	0.3 ↓
Preparation of PPPs	48 ↑	Published procurement guidelines?	Yes -	Value of closed PPP infrastructure deals	33.2 [^] ↓
Economic analysis assessment?	Yes -	Procurement of PPPs	81 -	Value of closed infrastructure deals with foreign equity sponsorship	95.5 ↓
Market sounding and/or assessment?	Yes -	PPP contract management	45 -		
Environmental impact analysis?	Yes -				
FUNDING CAPACITY		FINANCIAL MARKETS		Drawing on data from: International Monetary Fund, Organisation for Economic Co-operation and Development, World Bank, World Economic Forum, IJ Global, CEPII, Oxford Economics, Trading Economics, and Deloitte.	
GDP per capita	33.4 ↑	Domestic credit to private sector	20.9 ↓		
Gross government debt	47.5 ↑	Financing through local equity market	34.8 ↑		
Long term GDP growth trend	7.6 ↓	Stocks traded	0.6 ↑		
Summary credit rating	75 ↑	Financial depth	42.3 ↓		
		Financial stability	87.3 ↑		

Metric key:

↑ Increase from InfraCompass 2017 ↓ Decrease from InfraCompass 2017 - No change from InfraCompass 2017

Note:

'Top performing metrics' are the metrics with the highest score out of 100.

'Opportunities to grow' are the metrics with the lowest weighted score out of 100. These metrics would have the greatest impact on the overall score.

[^]Denotes interpolated metric data. See Technical Appendix for further explanation on the interpolation techniques.