



Overall performance

The African countries in InfraCompass have averaged total infrastructure investment of 7% of GDP per annum and attracted USD 4.6 billion in private infrastructure investment over the past five years. African countries are characterised by increasing overall investment in infrastructure as a percentage of GDP. They are, however, constrained by low funding capacity and limited depth of their financial markets. While infrastructure governance, regulation and permits have been improving, more could be done to give infrastructure investors confidence they will be able to extract a reasonable return.

Drivers	Score(/100)	Score change (2017-20)	Emerging	Aspiring	Contender	Top performer	Global leader
Governance	43	—	Light Blue	Light Blue	Light Blue	Grey	Grey
Regulatory frameworks	50	↑ 2	Green	Green	Green	Grey	Grey
Permits	53	↑ 10	Blue	Blue	Blue	Grey	Grey
Planning	64	—	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue
Procurement	62	↓ 1	Light Green	Light Green	Light Green	Light Green	Light Green
Activity	45	↓ 4	Teal	Teal	Teal	Grey	Grey
Funding capacity	22	—	Orange	Orange	Grey	Grey	Grey
Financial markets	26	↓ 1	Yellow-Orange	Yellow-Orange	Grey	Grey	Grey

Africa at a glance



\$1,852
GDP per capita
(regional average, USD, 2019)



832.6 million
Population
(regional total, 2019)



7.1% of GDP
Infrastructure investment
(regional average, 2019 estimate)



2.7% of GDP
Infrastructure gap
(regional average, 2019 estimate)



49.4
Infrastructure quality
(1-100, 100 is best, regional average, 2019)



\$4,627 million
Private infrastructure investment
(5-year average, USD, 2019)

Top performing metrics



81/100

Financial stability



77/100

Infrastructure investment



64/100

Average procurement duration – transaction RFP

Opportunities to grow

For guidance on how to improve these metrics, please see the [Group Page](#) on the InfraCompass website.



2/100

GDP per capita



47/100

Long term GDP growth trend



55/100

Gross government debt

Group members

Angola	Egypt	Mali	Senegal
Benin	Ethiopia	Morocco	South Africa
Burkina Faso	Ghana	Niger	Tanzania
Chad	Guinea	Nigeria	Togo
Cote d'Ivoire	Kenya	Rwanda	Tunisia

METRIC SCORES

The below metrics are normalised so that they all range from 0 to 100. For original metrics and data sources, please see <https://infracompass.gihub.org/>

GOVERNANCE		REGULATORY FRAMEWORKS		PERMITS	
Post-completion reviews?	15/20 -	Effect of taxation on incentives to invest	42 ↑	Cost to start a business	59 ↑
Infrastructure or PPP unit/agency?	19/20 -	Prevalence of foreign ownership	54 ↑	Dealing with construction permits	54 ↑
Recovery rate	25 ↑	Product market regulation, network sectors	38 -	Quality of land administration	36 ↑
Rule of law	40 ↑	Regulatory (including competition) quality	40 ↑	Registering property	56 ↑
Shareholder governance	29 ↑	Strength of insolvency framework	55 ↑	Time required to start a business	63 ↑
Political stability and absence of violence	36 ↓	Investment promotion agency?	19/20-		
PLANNING		PROCUREMENT		ACTIVITY	
Published project pipeline?	12/20 -	Average procurement duration – transaction RFP	64 ↑	Infrastructure investment	77 ↑
Published infrastructure plan?	13/20 -	Degree of transparency in public procurement	41 ↓	Private infrastructure investment	32 ↓
Preparation of PPPs	47 ↑	Published procurement guidelines?	17/20 ↑	Value of closed PPP infrastructure deals	39 ↓
Economic analysis assessment?	20/20 -	Procurement of PPPs	59 -	Value of closed infrastructure deals with foreign equity sponsorship	35 ↓
Market sounding and/or assessment?	13/20 -	PPP contract management	55 -		
Environmental impact analysis?	18/20 -				
FUNDING CAPACITY		FINANCIAL MARKETS		Drawing on data from: International Monetary Fund, Organisation for Economic Co-operation and Development, World Bank, World Economic Forum, IJ Global, CEPIL, Oxford Economics, Trading Economics, and Deloitte.	
GDP per capita	2 ↑	Domestic credit to private sector	15 ↓		
Gross government debt	55 ↓	Financing through local equity market	43 ↑		
Long term GDP growth trend	47 ↓	Stocks traded	13 ↓		
Summary credit rating	33 ↑	Financial depth	27 ↑		
		Financial stability	81 ↓		

Metric key:

↑ Increase from InfraCompass 2017

↓ Decrease from InfraCompass 2017

- No change from InfraCompass 2017

Note:

The income groups are based on the [World Bank classification](#) as of July 2019, which is calculated using the [World Bank Atlas method](#).

'Top performing metrics' and 'Opportunities to grow' are based on the average of normalized scores within the income group.