

Overall performance

The Americas have averaged total infrastructure investment of 2.9% of GDP per annum and attracted USD 36 billion in private infrastructure investment over the past five years. The Americas are characterised by good planning and procurement and adequate regulatory frameworks. The Americas have increased across all drivers on average, with infrastructure planning seeing the largest increase. To improve further, financial markets in the Latin American countries will need to be further developed and funding capacity improved. Governance frameworks for shareholders in infrastructure businesses could also be improved.

Drivers	Score(/100)	Score change (2017-20)	Emerging	Aspiring	Contender	Top performer	Global leader
Governance	52	—	Light Blue	Light Blue	Light Blue	Light Blue	Light Blue
Regulatory frameworks	60	—	Green	Green	Green	Green	Green
Permits	64	↑ 4	Blue	Blue	Blue	Blue	Blue
Planning	70	↑ 5	Dark Blue	Dark Blue	Dark Blue	Dark Blue	Dark Blue
Procurement	74	↑ 3	Light Green	Light Green	Light Green	Light Green	Light Green
Activity	39	—	Teal	Teal	Teal	Teal	Teal
Funding capacity	41	↑ 1	Orange	Orange	Orange	Orange	Orange
Financial markets	38	↑ 1	Yellow	Yellow	Yellow	Yellow	Yellow

Americas at a glance



\$16,889
GDP per capita
(regional average, USD, 2019)



895.4 million
Population
(regional total, 2019)



2.9% of GDP
Infrastructure investment
(regional average, 2019 estimate)



1.0% of GDP
Infrastructure gap
(regional average, 2019 estimate)



69.3
Infrastructure quality
(1-100, 100 is best, regional average, 2019)



\$36,327 million
Private infrastructure investment
(5-year average, USD, 2019)

Top performing metrics



92/100

Financial stability



74/100

Registering property



71/100

PPP contract management

Opportunities to grow

For guidance on how to improve these metrics, please see the [Group Page](#) on the InfraCompass website.



26/100

Long term GDP growth trend



54/100

Average procurement duration – transaction RFP



54/100

Gross government debt

Group members

 Argentina	 Colombia	 Paraguay
 Brazil	 Ecuador	 Peru
 Canada	 Guatemala	 United States of America (USA)
 Chile	 Mexico	 Uruguay

METRIC SCORES

The below metrics are normalised so that they all range from 0 to 100. For original metrics and data sources, please see <https://infracompass.gihub.org/>

GOVERNANCE		REGULATORY FRAMEWORKS		PERMITS	
Post-completion reviews?	8/12 -	Effect of taxation on incentives to invest	39 ↓	Cost to start a business	70 ↑
Infrastructure or PPP unit/agency?	12/12 ↑	Prevalence of foreign ownership	62 ↓	Dealing with construction permits	40 ↓
Recovery rate	44 ↑	Product market regulation, network sectors	56 -	Quality of land administration	55 ↑
Rule of law	51 ↓	Regulatory (including competition) quality	57 ↑	Registering property	74 ↑
Shareholder governance	34 -	Strength of insolvency framework	63 ↑	Time required to start a business	67 ↑
Political stability and absence of violence	50 ↓	Investment promotion agency?	11/12-		
PLANNING		PROCUREMENT		ACTIVITY	
Published project pipeline?	10/12 ↑	Average procurement duration – transaction RFP	54 ↓	Infrastructure investment	39 ↑
Published infrastructure plan?	7/12 ↑	Degree of transparency in public procurement	69 ↑	Private infrastructure investment	39 ↓
Preparation of PPPs	70 ↑	Published procurement guidelines?	10/12 -	Value of closed PPP infrastructure deals	50 ↓
Economic analysis assessment?	12/12 -	Procurement of PPPs	71 -	Value of closed infrastructure deals with foreign equity sponsorship	31 ↓
Market sounding and/or assessment?	6/12 -	PPP contract management	71 -		
Environmental impact analysis?	10/12 -				
FUNDING CAPACITY		FINANCIAL MARKETS		Drawing on data from: International Monetary Fund, Organisation for Economic Co-operation and Development, World Bank, World Economic Forum, IJ Global, CEPIL, Oxford Economics, Trading Economics, and Deloitte.	
GDP per capita	22 ↑	Domestic credit to private sector	32 ↑		
Gross government debt	54 ↓	Financing through local equity market	47 ↑		
Long term GDP growth trend	26 ↓	Stocks traded	21 ↑		
Summary credit rating	58 ↑	Financial depth	44 ↑		
		Financial stability	92 ↑		

Metric key:

↑ Increase from InfraCompass 2017

↓ Decrease from InfraCompass 2017

- No change from InfraCompass 2017

Note:

The income groups are based on the [World Bank classification](#) as of July 2019, which is calculated using the [World Bank Atlas method](#).

'Top performing metrics' and 'Opportunities to grow' are based on the average of normalized scores within the income group.